

COUNTY OF SAN DIEGO  
BOARD OF SUPERVISORS

**2012 CONFLICT OF INTEREST CODE  
BIENNIAL REVIEW REPLY FORM**

2012 SEP 19 PM 4 19

Contact Person: Lawrence Schoenke, General Counsel Telephone Number: 619.725.5630  
CLERK OF THE BOARD

Name of Agency: San Diego Unified School District

Mailing Address 4100 Normal St., Rm. 2148, San Diego, CA 92103

This agency has reviewed its conflict of interest code and has determined that:

☒ **Amendments are necessary:** (Attach Amended Code) NOTE: Amended Code (designated positions only) not yet available  
(Check all that applies) - to be approved by Board of Education in October

☒ Include new positions (including consultants) which must be designated

☒ Revise the titles of existing positions

☒ Delete titles of positions that have been abolished

☐ Delete positions that manage public investments

☒ Revise disclosure categories

☐ Other \_\_\_\_\_

☐ **No amendments are necessary.** Our agency's code accurately designates all positions which make or participate in the making of governmental decisions; the disclosure assigned to those positions accurately requires the disclosure of all investments, business positions, interests in real property and sources of income which may foresee-ably be affected materially by the decision made by those designated positions; and the code includes all other provisions required by Government Code Section 87302.

Signature of Chief Executive Officer: Lawrence Schoenke

Date: 9/17/12

You must complete this report regardless of how recently your code was approved or amended. **Please return this report no later than October 1, 2012 to:**

**Clerk of the Board of Supervisors  
(Conflict of Interest Code)  
1600 Pacific Highway, Room 402  
San Diego, CA 92101**

Approved and/or authorized by the Board of Supervisors of the County of San Diego	
Meeting Date: <u>12/4/12</u>	Minute Order No: <u>20</u>
By: <u>Nancy Wilson</u>	Date: <u>12/17/12</u>
Deputy Clerk of the Board Supervisors	



**San Diego Unified**  
SCHOOL DISTRICT

LEGAL SERVICES

619.725.5630

COUNTY OF SAN DIEGO  
BOARD OF SUPERVISORS

2012 NOV 2 AM 9 19

THOMAS J. EASTLICK  
CLERK OF THE BOARD  
OF SUPERVISORS

October 31, 2012

Clerk of the Board of Supervisors  
(Conflict of Interest Filings)  
1600 Pacific Highway, Room 402  
San Diego, CA 92101-2471

Re: Conflict of Interest – Biennial Review

Enclosed is an original "Designated Positions as of August 31, 2012) which is Appendix 1 to the District's Conflict of Interest Code. This document was approved by the Board of Education at its meeting on October 23, 2012 as indicated by the approval stamp signed on behalf of the Board Action Officer.

Please submit this document for approval to the Board of Supervisors and provide us with a conformed copy after approval. I enclose an extra copy and a self-addressed, stamped envelope for your convenience.

If you have any questions, please contact our office. Thank you.

Sincerely,

*Diane M. Harrelson*

Diane M. Harrelson, Assistant to  
LAWRENCE M. SCHOENKE, General Counsel

:dmh

Enclosure

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**EXHIBIT A**  
**DESIGNATED POSITIONS**  
**(as of August 31, 2012)**

Position Title	Reportable Economic Interests Category Numbers (See Exhibit B)
Administrator, Balboa Park Program	1, 2, 3
Administrator, Business Operations	1, 2, 3
Administrator, Instructional Operations	1, 2, 3
Administrator on Special Assignment	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Administrator, Palomar Program	1, 2, 3
Application Development Coordinator	1, 2, 3
Area Superintendent (K-12)	1, 2, 3
Assistant Area Superintendent (K-12)	1, 2, 3
Assistant General Counsel	1, 2, 3
Assistant Superintendent (Instructional Support Services)	1, 2, 3
Associate General Counsel	1, 2, 3
Audit Manager, Information Systems	1, 2, 3
Audit Manager, Operations	1, 2, 3
Audit Manager, Special Education	1, 2, 3
Board of Education Member	1, 2, 3
Business Manager, Early Childhood Education Programs	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Buyer	1, 2, 3
Candidates	1, 2, 3
Chief of Staff and District Relations	1, 2, 3
Chief Financial Officer	1, 2, 3
Chief Human Resources Officer	1, 2, 3
Chief Information and Technology Officer	1, 2, 3
Chief Special Projects Officer	1, 2, 3
Chief Police Services	1, 2, 3
Chief Research and Evaluation Officer	1, 2, 3
Chief Student Services Officer	1, 2, 3
Contract Specialist	1, 2, 3
Contracts Administration Supervisor	1, 2, 3
Controller	1, 2, 3
Deputy General Counsel	1, 2, 3
Deputy Superintendent, Academics	1, 2, 3
Deputy Superintendent, Business	1, 2, 3
Director, Advanced Placement Incentive Program	1, 2, 3
Director, Applications	1, 2, 3
Director, Assessment Services	1, 2, 3
Director, Board Services	1, 2, 3
Director, Budget Development	1, 2, 3
Director, Budget Operations	1, 2, 3
Director, Child Development Programs	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Director, Communications	1, 2, 3
Director, Construction Management Department	1, 2, 3
Director, Counseling and Guidance and Placement and Appeal	1, 2, 3
Director, Educational Technology	1, 2, 3
Director, English Learner Support	1, 2, 3
Director, Facilities Planning and Construction, Special Projects	1, 2, 3
Director, Fiscal Controls and Information Systems	1, 2, 3

Position Title	Reportable Economic Interests Category Numbers (See Exhibit B)
Director, Food Services Department	1, 2, 3
Director, Gifted and Talented Education	1, 2, 3
Director, Government Relations	1, 2, 3
Director, Information Technology and Support Services	1, 2, 3
Director, Instructional Facilities Planning Department	1, 2, 3
Director, Labor Relations	1, 2, 3
Director, Leadership Development	1, 2, 3
Director, Internal Audit	1, 2, 3
Director, Office of College, Career & Tech. Ed. (School to Career)	1, 2, 3
Director on Special Assignment	1, 2, 3
Director, Payroll	1, 2, 3
Director, Performance Management and Evaluation	1, 2, 3
Director, Physical Education, Health Education and Interscholastic Athletics	4h, 4i, 4m, 5h, 5i, 5m
Director, Planning and Accountability	1, 2, 3
Director, Project Management Department	1, 2, 3
Director, Real Estate	1, 2, 3
Director, Research and Reporting	1, 2, 3
Director, School Choice	1, 2, 3
Director, Student Programs and Professional Learning	1, 2, 3
Director, Special Education	1, 2, 3
Director, Transportation and Distribution Services Department	1, 2, 3
Director, Visual and Performing Arts	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
District Architect	1, 2, 3
Executive Director, Accountability Office	1, 2, 3
Executive Director, Advanced Studies	1, 2, 3
Executive Director, Auxiliary Services	1, 2, 3
Executive Director, Facilities Planning and Construction	1, 2, 3
Executive Director, Collaborative	1, 2, 3
Executive Director, Information Technology	1, 2, 3
Executive Director, Special Education	1, 2, 3
Executive Director, Standards, Assessment and Accountability	1, 2, 3
Executive Principal	1, 2, 3
Food Services Planning Supervisor	1, 2, 3
General Counsel	1, 2, 3
Human Resources Officer	1, 2, 3
ISB Operations Coordinator	1, 2, 3
Legal Specialist	4h, 4i, 4m, 5h, 5i, 5m
Manager, Accounts Payable	1, 2, 3
Manager, Auxiliary Services Control	1, 2, 3
Manager, Budget Development	1, 2, 3
Manager, Certificated Human Resources	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Charter Schools	1, 2, 3
Manager, Community Relations	1, 2, 3
Manager, Contract Services	1, 2, 3
Manager, Contracts Compliance	1, 2, 3
Manager, Culinary Planning and Development	4b, 4f, 4m, 5b, 5f, 5m

Reportable Economic  
Interests Category  
Numbers (See Exhibit B)

Position Title	
Manager, Custodial Services	4c, 4h, 4i, 5c, 5h, 5i
Manager, Elementary and Secondary Education Act	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Employee Benefits	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Enrollment Options	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Environmental Health and Safety	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Extended Learning Opportunities	1, 2, 3
Manager, Facilities Planning	1, 2, 3
Manager, Financial Accounting	1, 2, 3
Manager, Fiscal Control	1, 2, 3
Manager, Fleet Maintenance	4d, 5d
Manager, Food Services Acquisition	1, 2, 3
Manager, High Schools	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Information Technology	1, 2, 3
Manager, Interagency Coordinated Services	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Manager, Insurance and Risk Services	4j, 5j
Manager, Landscape Services	4h, 4i, 5h, 5i
Manager, Legislative Affairs - Sacramento	1, 2, 3
Manager, Magnet and Innovation Programs	1, 2, 3
Manager, Materiel Control	1, 2, 3
Manager, Outreach Program	4a, 4b, 4i, 4m, 4n, 5a, 5b, 5i, 5m, 5n
Manager, Parent Center	4a, 4b, 4i, 4m, 4n, 5a, 5b, 5i, 5m, 5n
Manager, Physical Plant Operations Support Services	4c, 4h, 4i, 5c, 5h, 5i
Manager, Position Control and Financial Reporting	1, 2, 3
Manager, Safety Training, Personnel & Environmental Compliance	1, 2, 3
Manager, School-to-Career	4h, 4i, 4m, 5h, 5i, 5m
Manager, Translation and Community Services	4b, 4c, 4h, 4m, 4n, 5b, 5c, 5h, 5m, 5n
Manager, Transportation Operations	4d, 5d
Officer, Strategic Sourcing and Contracts	1, 2, 3
Operations Specialist	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Policy Analyst I	1, 2, 3
Principal on Special Assignment	1, 2, 3
Program Manager, Accountability and Research	4b, 4h, 4i, 4m, 5b, 5h, 5i, 5m
Program Manager, Adult Education	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Biliteracy and English Learner Support	4g, 4h, 5g, 5h
Program Manager, Children and Youth in Transition	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, City Heights Collaborative, School in the Park	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Content Area	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Dropout Prevention	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Early Link School Readiness Program	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Gifted and Talented Education	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Health and Wellness	4g, 4h, 5g, 5h
Program Manager, Instructional Media Services	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Instructional Resources and Materials	4i, 4b, 5a, 5b
Program Manager, JROTC	1, 2, 3
Program Manager, K-12 Music	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Literacy	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Math	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Mental Health Resource Center	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Monitoring and Accountability	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Online Learning	4a, 4b, 4f, 4g, 4h, 4m, 5a, 5b, 5g, 5h, 5i
Program Manager, Parent Outreach	4a, 4b, 4f, 4i, 4j, 4m, 5a, 5b, 5i, 5j, 5m

Reportable Economic  
Interests Category  
Numbers (See Exhibit B)

Position Title

Program Manager, Pre K Family Literacy	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Program Monitoring	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Race/Human Relations and Student Advocacy	4h, 4i, 4m, 5h, 5i, 5m
Program Manager, School to Career	4h, 4i, 4m, 5h, 5i, 5m
Program Manager, Science	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Social Studies	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Program Manager, Special Education	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n
Program Manager, Supplemental Educational Services and Extended Day Programs	1, 2, 3
Program Manager, Teacher Preparation and Induction	4h, 4i, 4m, 4n, 5h, 5i, 5m, 5n

Real Estate Specialist	1, 2, 3
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School Site Operations Specialist	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Senior Buyer	1, 2, 3
Senior Contract Specialist	1, 2, 3
Senior Zone Manager	4c, 4h, 4i, 5c, 5h, 5i
Software Systems Coordinator	1, 2, 3
Special Schools Building Services Supervisor	4c, 4h, 5i, 5c, 5h, 5i
Specialist, Community Relations	4a, 4b, 4i, 4m, 5a, 5b, 5i, 5m
Specialist, Instrumental Music	4h, 4i, 4m, 5h, 5i, 5m
Systems Development Coordinator	1, 2, 3
Superintendent	1, 2, 3

Transportation Services Supervisor	1, 2, 3
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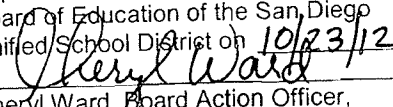
CONSULTANTS

Employed as an Independent Contractor	2 <sup>1</sup> , 4m <sup>2</sup> , 5m <sup>2</sup>
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COMMITTEES

Independent Citizens Oversight Committee (ICOC) members	1, 2, 3
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Any committee, of the Board of Education or the Superintendent, acting in a capacity such that an individual of the committee is performing the function of an individual who would fill a designated position.

Approved in public meeting of the  
Board of Education of the San Diego  
Unified School District on 10/23/12  
  
Cheryl Ward, Board Action Officer,  
Board of Education

<sup>1</sup> Disclosure under economic interest category 2 shall be required of the Consultant when, in the opinion of the Board of Education, the Consultant may reasonably be expected to make, participate in making, or in any way attempt to use his or her position as a Consultant to influence a District decision directly or indirectly pertaining to real property.

<sup>2</sup> Each Consultant, who in the opinion of the Board of Education, may be expected to make, participate in making, or in any way use his or her position as a Consultant to influence a District decision in which the person might reasonably be expected to have a financial interest shall disclose investments in and income from a business entity, a business activity which is that of selling or leasing materials, equipment, supplies or services in any way related to the area in which the individual is rendering service.